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In this issue we take a look at various aspects around community energy. We focus on the impact of the end of feed-in tariff (FiT) subsidies in the UK, calling for retention of a guaranteed route to market at least until levelised costs fall further and necessary market changes are implemented. Adding to this we make the case for a continuing export payment to ensure a last-resort market.

This assessment comes following the publication of Community Energy England's *State of the Sector Report 2018*, which describes how the UK community energy landscape changed between 2016 and 2017. The report documents a decline in the number of successful project in 2017 and a 31% drop in new community-owned capacity compared to 2016.

Considering future network developments, we look at two task forces under the Charging Futures Forum (CFF) reviewing forward-looking network charges. With one task force focusing on forward-looking charges and the other on access arrangements. The recommendations they outline will be consulted on by Ofgem.

Turning to gas networks, we cover an Oxford Institute for Energy Studies report on the potential of 'green gas' technology in decarbonising heat.

On the topic of low-carbon electricity, we consider a report by Bernstein that has argued that the cost of onshore wind, offshore wind and solar power is likely to be well below the cost of fossil fuel generation by 2030.

Considering the supply side, we look at the emerging roll-out of time-of-use tariffs for domestic customers in GB as well as their emergence in markets in the US.

Also in the US, we weigh up President Trump's bid to bail out coal and nuclear plants, and discuss PJM capacity auction results. Other international markets news includes the imminent Australian Energy Market Commission 2018 market report on network regulation and Japan's role at the forefront of virtual power plants and smart storage.

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